

Complete both pages. Estimates are acceptable for startup companies; write N/A when information is unavailable.

1 Company Profile

Legal business name *

Doing business as (DBA)

Federal EIN

Requested effective date *

Years in business

Organization type

Select type

Other type

2 Contact & Locations

Primary contact *

Phone *

Email *

Mailing address *

Primary business / operating address *

3 What Work Will Your Employees Perform?

Describe actual job duties, industries served, worksites, and equipment used.

4 Officers & Owners

Choose Include or Exclude for each owner. Final eligibility depends on state rules.

Name	% owned	Include	Exclude
		☐	☐
		☐	☐
		☐	☐
		☐	☐

FIND A WORKERS' COMP CLASS CODE

Search by state and the work performed to identify a likely code before listing payroll.

Suggested codes are a starting point; MIG and the carrier will confirm the final classification.

invounderwriting.com/class-match

OPEN CLASSMATCH

5 Estimated Annual Payroll by State & Class Code

List payroll projected for the next 12 months; use a separate line for each state, class code, or job duty.

State	WC code	Description of actual work / duties	Est. annual payroll

6 Coverage & Current Insurance

Requested Employers Liability limits

Click a box to show a check mark. Select one.

☐ \$100K / \$500K / \$100K

☐ \$500K / \$500K / \$500K

☐ \$1M / \$1M / \$1M

Estimated annual sales

Current WC carrier

Current WC premium

SUPPORTING DOCUMENTS

Existing businesses: current WC declarations page and prior 3 years of loss runs, if available.

New businesses: mark unavailable history N/A. Attach extra payroll or owner sheets as needed.